



भारतीय स्टेट बैंक
State Bank of India

शेयर स्टेट बैंक
Share: Madan



08002072

e, State Bank Bhavan,

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Securities & Exchange Commission,
Division of Corporate Finance,
100, Fifth Street, N.E.,
Washington D.C. 20549
U.S.A.

S&B Mail
Mail Processing
Section

APR 18 2008

Washington, DC
100

Date :
05.04.2008

Ref. No.:

CO/S&B/SKT/2008/ 966

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir/Madam,

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

LISTING AGREEMENT

**AUDITED WORKING RESULTS OF STATE BANK OF INDIA
FOR THE YEAR ENDED 31ST MARCH, 2008**

FILE NO: 324521

SUPPL

We enclose for your information a copy of our letter No. CO/S&B/SKT/2008/954 dated the April 5, 2008 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,


General Manager
(Shares & Bonds)

PROCESSED

APR 25 2008 E

THOMSON REUTERS

Handwritten signature and date: 4/24

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Executive Director,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

Date :
05-04-2008
Ref. No.:
CO/S&B/SKT/2008/954

Dear Sir/Madam,

LISTING AGREEMENT
AUDITED WORKING RESULTS OF STATE BANK OF INDIA
FOR THE YEAR ENDED 31ST MARCH, 2008

In terms of Clause 41 of the Listing Agreement with the Exchange, we have to advise that the audited working results of the Bank for the year ended 31st March 2008 will be published within a period of 3 months of the close of the accounting year. As such, the unaudited results for the quarter-ended 31.03.2008 will not be published and given to the Stock Exchanges.

Yours faithfully,

General Manager
(Shares & Bonds)





भारतीय स्टेट बैंक
State Bank of India

शेअर एंड बॉन्ड विभाग, केंद्रीय कार्यालय,

स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021

Shares & Bonds Department, Central Office, State Bank Bhavan,
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

SEC Mail
Mail Processing
Section

APR 18 2008

Washington, DC
109

Date :

11.04.2008
Ref. No.:

CO/S&B/SKT/2008/ 1042

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

FILE NO. 32.4524

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

SECRETARIAL AUDIT

We enclose for your information a copy of our letter No.CO/S&B/SKT/2008/1028 dated the 11th April 2008 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

General Manager
(Shares & Bonds)

Encl. : a/a.

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Executive Director,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

Date : 11-04-2008

Ref. No.:
CO/S&B/SKT/2008/1028

Dear Sir,

FILE NO. 824524

SECRETARIAL AUDIT

In terms of Securities Exchange Board of India (SEBI)'s letter No.SMD/Policy/25475/2002 dated the 31st December, 2002, we forward herewith a certificate dated 4th January 2008 issued by M/s Batliboi & Purohit., Chartered Accountants, for the quarter ended 31-03-2008, who have conducted Secretarial Audit of the Bank's capital and certified that:

- i) Total of pre-Rights Issue shares held in NSDL, CDSL and in physical form are:
- | | |
|--|---------------------|
| a) Total equity shares held in physical form | 1,27,27,482 |
| b) Total equity shares held in dematerialized form
(Including GoI's pre-Rights Issue holding of
31,43,39,200 shares) | <u>51,35,71,396</u> |
| Sub-Total | 52,62,98,878 |
- ii. Total no. of equity shares issued under Rights-Issue and accounted for in Bank's Books as on 31.03.2008, which were credited during April 2008
- | | |
|--|---------------------|
| | 10,51,71,498 |
| | <u>63,14,70,376</u> |
- iii) The Register of Members (RoM) is updated.
- iv) There is rise of 105.17 Crore in Share Capital due to Rights Issue during the quarter ended 31st March, 2008)
- v) During the quarter December 2007 to March, 2008 a total of 10915 valid requests from shareholders for dematerialization of their shares were acceded to and dematerialization confirmed to NSDL/CDSL within 21 days.

Yours faithfully,


General Manager

Encl: as above

STATE BANK OF INDIA**SHARE COMPLIANCE AUDIT REPORT**

We have checked the Equity Shares issued by State Bank of India held in physical and dematerialized form as at 31st March, 2008. The record of physical shares is maintained by the Registrar and Transfer Agent Datamatics Financial Software Services Limited and dematerialized shares data has been downloaded from CDSL and NSDL. The details as required by Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 are provided as under:

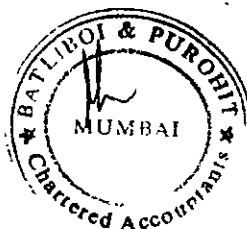
1. For the quarter ended : 31st March, 2008
2. ISIN : INE062 A01012
3. Face Value : Rs. 10/-
4. Name of the Company : State Bank of India
5. Registered Office address : Corporate Centre, State Bank Bhavan,
M.C. Road, Mumbai 400 021.
6. Correspondence Address : Corporate Centre, State Bank Bhavan,
M.C. Road, Mumbai 400 021.
7. Telephone & Fax Nos. : 22883888 / 22855348
8. E-mail address : gm.snb@sbi.co.in
9. Names of the Stock Exchange where the company's securities are listed : BSE, NSE, Ahmedabad SE,
Chennai SE, Kolkatta SE, Delhi SE
10. Issued Capital : Number of shares : 63,14,70,376
% of total listed Capital : 100 %



11. Listed Capital (Exchange-wise) (as per company records) : Number of shares : 63,14,70,376
% of total listed Capital : 100 %
12. Held in dematerialized form in CDSL : Number of shares : 35,60,18,342
% of total listed Capital : 56.38 %
13. Held in dematerialized form in NSDL : Number of shares : 15,75,53,054
% of total listed Capital : 24.95 %
14. Physical : Number of shares : 1,27,27,482
% of total listed Capital : 2.01%
15. No. of shares issued under Right Issue : Number of shares : 10,51,71,498
% of total listed Capital : 16.66%
16. Total No. of shares (12 + 13 + 14 + 15) : 63,14,70,376
17. Reasons for difference if any, between (10 & 11) – (10 & 16) (11 & 16) : Not Applicable
18. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied / Not applied for listing	Listed on stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify names)
Not Applicable						

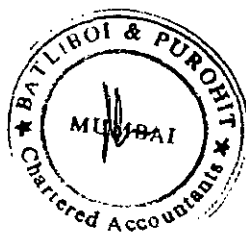
*** Rights, Bonus, Preferential Issue, ESOPs , Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



- 19 Register of members is updated : Yes. 31st March, 2008
(Yes / No). If yes updated upto
which date
20. Reference of previous quarter : Nil
with regards to excess
Dematerialized Shares, if any
- 21 Has the company resolved the : Not applicable
matter mentioned in point No. 19
above in the current quarter? If
not, reason why?
22. Mentioned the total no. of : Not applicable
requests, if any, confirmed after
21 days and the total no. of
requests ending beyond 21 days
with the reasons for delay.
Based on test check, we have
observed that during this quarter
all demat requests have been
processed within 21 days.

Total No. of demat requests confirmed after 21 days	No. of requests	No. of Shares	Reasons for delay
Pending for more than 21 days	Not applicable	Not applicable	Not applicable

23. Name, telephone & fax No. of : Mr. Upendra Nath Challu
the Compliance Officer of the : CGM Accounts & Compliance
Company : Tel. No. 22020347 / 22023487
24. Name, address, Tel. & Fax No., : M/s. Batliboi & Purohit,
Registration No. of the certifying : Chartered Accountants,
CA/CS : National Insurance Bldg.,
204, D.N. Road, Fort,
Mumbai 400 001.
22077941 / 42
Fax No. 22074260
Reg. No. 101048 W



FILE NO. 82.4524

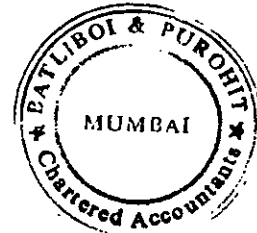
25. Appointment of common agency : Datamatics Financial Software
for share registry work Services Ltd.,
Plot No. A-16/17,
Part B Cross Lane, MIDC Marol,
Andheri (East),
Mumbai 400 093.
26. Any other details that the CA / : Nil
CS may like to provide (eg. BIFR
Company, delisting from SE

Place : Mumbai
Dated: 08.04.2008

**For Batliboi & Purohit,
Chartered Accountants,**


(Parag Hangekar)
Partner

Membership No. 110096



END